

P. M. I. B.

Wednesday, October 17, 2012

10:00 a.m.

PMIB Meeting
October 17, 2012

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

October 17, 2012

(Dollars in Billions)

	09/30/12	08/31/12	Change From Prior Month	Prior Year 09/30/11
Total Portfolio				
Amount	\$62.182	\$60.318	\$1.864	\$66.193
Effective Yield	0.347%	0.348%	-0.001%	0.371%
Quarter-to-date Yield	0.363%	0.370%	-0.007%	0.389%
Year-to-date Yield	0.363%	0.370%	-0.007%	0.389%
Average Life (in days)	242	257	(15)	236
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.276	\$0.273	\$0.003	\$0.449
Disbursed	\$0.140	\$0.144	(\$0.004)	\$0.266
Local Agency Investment Fund				
Deposits	\$20.393	\$20.724	(\$0.331)	\$22.437
Number of Participants	2,693	2,693	0	2,781

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

1760

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on October 17, 2012, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand
bank accounts as Compensating Balance for Services 1,682,053,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	10/15/2012	10/19/2012	\$ 603,598,000	\$ (3,749,042,000)	\$ 4,352,640,000	\$ 603,598,000
(2)	10/22/2012	10/26/2012	\$ 805,000,000	\$ (2,944,042,000)	\$ 4,352,640,000	\$ 1,408,598,000
(3)	10/29/2012	11/2/2012	\$ 2,126,600,000	\$ (817,442,000)	\$ 4,352,640,000	\$ 3,535,198,000
(4)	11/5/2012	11/9/2012	\$ (1,303,700,000)	\$ (2,121,142,000)	\$ 4,352,640,000	\$ 2,231,498,000
(5)	11/12/2012	11/16/2012	\$ 184,200,000	\$ (1,936,942,000)	\$ 4,352,640,000	\$ 2,415,698,000
(6)	11/19/2012	11/23/2012	\$ (103,300,000)	\$ (2,040,242,000)	\$ 4,352,640,000	\$ 2,312,398,000
(7)	11/26/2012	11/30/2012	\$ 968,600,000	\$ (1,071,642,000)	\$ 4,352,640,000	\$ 3,280,998,000
(8)	12/3/2012	12/7/2012	\$ (1,422,390,000)	\$ (2,494,032,000)	\$ 4,352,640,000	\$ 1,858,608,000
(9)	12/10/2012	12/14/2012	\$ 211,400,000	\$ (2,282,632,000)	\$ 4,352,640,000	\$ 2,070,008,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,682,053,000.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Dated: October 17, 2012

* Government Code

Member

POOLED MONEY INVESTMENT ACCOUNT
Forecast of Changes in Portfolio/Bank Balances
for the Period October 15, 2012 through December 14, 2012
(In Thousands of Dollars)

	10/15/12	10/22/12	10/29/12	11/05/12	11/12/12	11/19/12	11/26/12	12/03/12	12/10/12	
	to 10/19/12	to 10/26/12	to 11/02/12	to 11/09/12	to 11/16/12	to 11/23/12	to 11/30/12	to 12/07/12	to 12/14/12	Total
Purchase of Investments	\$ 603,598	\$ 805,000	\$ 2,126,600	\$ 0	\$ 184,200	\$ 0	\$ 968,600	\$ 0	\$ 211,400	\$ 4,899,398
Liquidation of Investments	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,303,700</u>	<u>0</u>	<u>103,300</u>	<u>0</u>	<u>1,422,390</u>	<u>0</u>	<u>2,829,390</u>
Net Changes in Portfolio	\$ 603,598	\$ 805,000	\$ 2,126,600	\$ (1,303,700)	\$ 184,200	\$ (103,300)	\$ 968,600	\$ (1,422,390)	\$ 211,400	\$ 2,070,008
Analysis of Changes:										
Estimated Pooled Receipts (Page 2)	\$ 3,921,100	\$ 3,911,200	\$ 8,180,100	\$ 2,272,300	\$ 4,253,500	\$ 2,885,100	\$ 5,789,800	\$ 3,063,610	\$ 4,157,800	\$ 38,434,510
Estimated Pooled Disbursements (Page 3)	<u>2,965,400</u>	<u>3,042,200</u>	<u>7,434,500</u>	<u>3,101,000</u>	<u>3,280,300</u>	<u>2,772,400</u>	<u>7,122,200</u>	<u>3,351,000</u>	<u>2,716,400</u>	<u>35,785,400</u>
Available for Investment	\$ 955,700	\$ 869,000	\$ 745,600	\$ (828,700)	\$ 973,200	\$ 112,700	\$ (1,332,400)	\$ (287,390)	\$ 1,441,400	\$ 2,649,110
Outstanding Warrants, Beginning	\$ 2,467,102	\$ 2,115,000	\$ 2,051,000	\$ 3,432,000	\$ 2,957,000	\$ 2,168,000	\$ 1,952,000	\$ 4,253,000	\$ 3,118,000	\$ 2,467,102
Outstanding Warrants, Ending	<u>2,115,000</u>	<u>2,051,000</u>	<u>3,432,000</u>	<u>2,957,000</u>	<u>2,168,000</u>	<u>1,952,000</u>	<u>4,253,000</u>	<u>3,118,000</u>	<u>1,888,000</u>	<u>1,888,000</u>
Available for Investment	\$ (352,102)	\$ (64,000)	\$ 1,381,000	\$ (475,000)	\$ (789,000)	\$ (216,000)	\$ 2,301,000	\$ (1,135,000)	\$ (1,230,000)	\$ (579,102)
Treasurer's Compensation Bank										
Balance, Beginning	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053	\$ 1,682,053
Treasurer's Compensation Bank										
Balance, Ending	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>	<u>1,682,053</u>
Available for Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Net Available for Investment	\$ <u>603,598</u>	\$ <u>805,000</u>	\$ <u>2,126,600</u>	\$ <u>(1,303,700)</u>	\$ <u>184,200</u>	\$ <u>(103,300)</u>	\$ <u>968,600</u>	\$ <u>(1,422,390)</u>	\$ <u>211,400</u>	\$ <u>2,070,008</u>

Compiled under the direction of the
POOLED MONEY INVESTMENT BOARD

Estimated Pooled Money Receipts
for the Period October 15, 2012 through December 14, 2012
(In Thousands of Dollars)

	10/15/12	10/22/12	10/29/12	11/05/12	11/12/12	11/19/12	11/26/12	12/03/12	12/10/12	
	to 10/19/12	to 10/26/12	to 11/02/12	to 11/09/12	to 11/16/12	to 11/23/12	to 11/30/12	to 12/07/12	to 12/14/12	Total
Sales, Liquor, and Utility Surcharge	\$ 348,100	740,100	2,857,600	139,200	295,800	1,098,400	1,574,400	106,700	226,600	\$ 7,386,900
Motor Vehicle Fuel Tax	369,200	13,000	20,100	0	402,400	4,000	27,600	5,900	172,500	1,014,700
Personal Income, Bank & Corporation Taxes	1,358,100	750,600	1,268,600	755,900	1,120,600	542,200	1,061,900	1,037,700	1,357,300	9,252,900
Motor Vehicle License and Registration Fees	117,800	117,300	142,500	135,500	106,000	87,500	150,400	133,500	130,800	1,121,300
Highway Property Rentals	6,300	6,900	7,700	2,200	33,100	3,100	10,800	6,800	3,000	79,900
Cigarette Tax Collection	3,500	52,100	4,200	1,400	1,500	4,900	52,600	3,600	1,100	124,900
Insurance Gross Premium Taxes	3,200	1,600	7,400	23,600	10,900	32,900	311,300	144,500	3,000	538,400
Earnings on Pooled Money Investments	3,900	3,900	3,900	3,900	3,900	3,900	3,900	3,900	3,900	35,100
Water Resources Collections	71,300	46,700	84,000	33,200	61,300	35,100	69,900	43,000	52,200	496,700
State Lottery	48,200	38,400	37,900	38,600	86,600	39,600	38,200	41,100	44,100	412,700
Non-Revenue Receipts										
Highway Reimbursements	37,700	111,700	228,900	54,600	35,900	24,500	137,800	68,500	56,000	755,600
Local Assistance Programs	992,500	1,292,700	1,407,800	493,600	1,120,500	406,900	1,386,600	458,110	805,500	8,364,210
Local Agency Investment Collections	223,800	342,200	336,800	212,500	592,200	261,700	552,900	454,800	922,500	3,899,400
Disability Insurance Collections	62,500	119,000	191,900	103,100	107,800	65,400	136,500	99,100	104,300	989,600
Escrow Fund Maturities/Proceeds from the Sale of State Bonds Unsegregated	0	0	1,305,800	0	0	0	0	181,400	0	1,487,200
	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>275,000</u>	<u>2,475,000</u>
Total	\$ <u>3,921,100</u>	\$ <u>3,911,200</u>	\$ <u>8,180,100</u>	\$ <u>2,272,300</u>	\$ <u>4,253,500</u>	\$ <u>2,885,100</u>	\$ <u>5,789,800</u>	\$ <u>3,063,610</u>	\$ <u>4,157,800</u>	\$ <u>38,434,510</u>

Estimated Pooled Money Disbursements
for the Period October 15, 2012 through December 14, 2012
(In Thousands of Dollars)

	10/15/12	10/22/12	10/29/12	11/05/12	11/12/12	11/19/12	11/26/12	12/03/12	12/10/12	
	10/19/12	10/26/12	11/02/12	11/09/12	11/16/12	11/23/12	11/30/12	12/07/12	12/14/12	Total
Local Assistance:										
Public Schools and Community Colleges	\$ 100,000	100,000	1,348,000	133,000	870,000	100,000	1,970,000	100,000	364,000	\$ 5,085,000
Social Services	72,000	75,000	348,000	75,000	82,000	75,000	463,000	75,000	45,000	1,310,000
Health Care Services	819,000	870,000	876,000	590,000	610,000	624,000	580,000	550,000	590,000	6,109,000
Healthy Families	97,000	3,000	3,000	33,000	97,000	3,000	3,000	3,000	127,000	369,000
Other Local Assistance (DAD & DDS)	10,000	10,000	10,000	10,000	182,300	10,000	10,000	10,000	197,100	449,400
Local Sales Tax Apportionment (BOE)	0	0	0	0	0	902,000	0	0	0	902,000
Highway Users Tax Apportionment	0	0	230,500	0	0	0	236,600	0	0	467,100
Motor Vehicle License Fees	0	0	0	0	0	0	0	0	0	0
Sales Tax - 1/2% for Public Safety	0	202,100	0	0	0	0	247,100	0	0	449,200
Lottery Apportionment	0	0	0	0	0	0	0	0	0	0
Trial Courts	136,000	0	0	0	140,000	0	0	0	140,000	416,000
Homeowners Property Tax	0	0	0	0	0	0	61,000	0	0	61,000
U.S. Forest Reserve	0	0	0	0	0	0	0	0	0	0
1991 Realignment Apportionment	0	323,800	0	0	0	0	369,700	0	0	693,500
2011 Realignment Apportionment	79,000	149,300	200,000	0	79,000	0	353,300	0	98,000	958,600
Other	0	0	1,000	0	0	21,400	6,000	0	0	28,400
Revenue Anticipation Warrants	0	0	0	0	0	0	0	0	0	0
Revenue Anticipation Notes	0	0	0	0	0	0	0	0	0	0
Architecture Revolving Fund	10,000	13,000	4,000	2,000	5,000	11,000	9,000	4,000	7,000	65,000
Highways	50,000	50,000	60,000	325,000	60,000	45,000	75,000	320,000	70,000	1,055,000
University of California	1,000	1,000	206,000	1,000	1,000	1,000	207,500	1,000	1,000	420,500
Payroll Revolving Fund	97,000	21,000	1,484,000	393,000	91,000	58,000	1,484,000	32,000	47,000	3,707,000
Local Agency Investment Fund	576,000	587,000	457,000	443,000	555,000	337,000	473,000	387,000	445,000	4,260,000
Income Tax Refunds	157,000	254,000	192,000	197,000	196,000	217,000	117,000	172,000	71,000	1,573,000
Debt Service	0	0	1,286,000	449,000	0	0	0	1,345,000	0	3,080,000
Veterans' Farm & Home Building Fund	1,000	1,000	1,000	39,000	2,000	1,000	1,000	1,000	1,000	48,000
Disability Insurance Benefits	170,000	95,000	105,000	87,000	98,000	90,000	95,000	92,000	98,000	930,000
Lottery Prizes	69,000	75,000	69,000	77,000	69,000	75,000	69,000	77,000	69,000	649,000
State and Local Bond Construction	56,000	102,000	279,000	137,000	33,000	30,000	182,000	72,000	53,000	944,000
Water Resources - Electric Power	68,000	5,000	170,000	5,000	5,000	67,000	5,000	5,000	5,000	335,000
Public Employees' Retirement System	0	0	0	0	0	0	0	0	0	0
State Teachers' Retirement System	292,400	0	0	0	0	0	0	0	183,300	475,700
Revenue Anticipation Notes & Interest	0	0	0	0	0	0	0	0	0	0
Unsegregated	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	945,000
	<u>\$ 2,965,400</u>	<u>\$ 3,042,200</u>	<u>\$ 7,434,500</u>	<u>\$ 3,101,000</u>	<u>\$ 3,280,300</u>	<u>\$ 2,772,400</u>	<u>\$ 7,122,200</u>	<u>\$ 3,351,000</u>	<u>\$ 2,716,400</u>	<u>\$ 35,785,400</u>

Total

PMIB Meeting
October 17, 2012

SMD

POOLED MONEY INVESTMENT BOARD
 (Surplus Money Investment Fund)
 Period September 1 through September 30, 2012

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL \$	8,554,479,344.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL \$	7,493,848,490.00*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: September, 2012

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120901 TO 20120930

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNMTR,CLNAIR/	0	1,994,000
0006000	DISABILITY ACCESS ACCOUNT	16,000	39,000
0007000	BREAST CANCER RESEARCH ACCOUNT	698,000	10,000
0009000	BREAST CANCER CONTROL ACCOUNT	698,000	25,000
0014000	HAZARDOUS WASTE CONTROL ACCT	155,000	153,000
0017000	FINGERPRINT FEES ACCOUNT	595,000	575,000
0018000	SITE REMEDIATION ACCOUNT	170,000	142,000
0023000	FARMWORKER REMEDIAL ACCOUNT	25,000	15,000
0024000	GUIDE DOGS FOR BLIND FUND	6,000	21,000
0028000	UNIFIED PROGRAM ACCOUNT	89,000	76,000
0033000	STATE ENERGY CONSER ASST ACCT	149,000	88,000
0035000	SURFACE MINING & RECLAMATION	0	70,000
0041000	AERONAUTICS ACCOUNT	4,000	471,000
0042000	STATE HIGHWAY ACCOUNT	118,943,000	350,930,000
0044000	MOTOR VEHICLE ACCOUNT	186,418,000	128,888,000
0045000	BICYCLE TRANSPORTATION ACCT	0	89,000
0046000	PUBLIC TRANSPORTATION ACCT	121,000	772,000
0048000	TRANSPORTATION REV ACCOUNT	622,912,000	435,141,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	109,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	239,000	177,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	440,072,000	332,735,000
0064000	MOTOR VEHICLE LIC FEE ACCT	33,027,000	2,851,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	23,000
0066000	SALE OF TOBACCO TO MINORS CTRL	526,000	110,000
0067000	STATE CORPORATIONS FUND	7,147,000	2,354,000
0069000	BARBERING/COSMETOLOGY CONT FD	4,101,000	2,657,000
0074000	MEDICAL WASTE MANAGEMENT FUND	0	125,000
0075000	RADIATION CONTROL FUND	1,605,000	2,690,000
0076000	TISSUE BANK LICENSE FUND	0	32,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	109,000	156,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	0	750,000
0082000	EXPORT DOCUMENT PROGRAM FUND	0	10,000
0083000	VETERANS SERVICE OFFICE FUND	55,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	9,000	0
0094000	RETAIL SALES TAX	7,319,000	0
0096000	CAL-OSHA TARGET INSPC&CONSULTN	49,000	707,000
0098000	CLINICAL LAB IMPROVEMENT FUND	1,226,000	386,000
0099000	HEALTH STATISTICS SPEC FUND	2,613,000	2,816,000
0100000	CALIF USED OIL RECYCLING FUND	1,869,000	1,697,000
0106000	PESTICIDE REGULATION FUND	1,315,000	2,887,000
0108000	ACUPUNCTURE FUND	480,000	227,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	9,103,000	10,781,000
0115000	AIR POLLUTION CONTROL FUND	2,138,000	11,004,000
0119000	SCH FACILITIES FUND 1998	1,028,000	887,000
0120000	MEX-AMER VET'S MEMRL BEAU\ENHC	0	12,000
0121000	HOSPITAL BUILDING FUND	7,611,000	4,761,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	0	11,000
0124000	CA.AGRI.EXPORT PROMOTION ACCT-	1,000	0

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120901 TO 20120930

FUND	FUNDNAME	DECLARATION	REDUCTION
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0129000	WATER DEVICE CERT SPEC ACC	52,000	12,000
0132000	WORKERS COMP MNGDCARE FUND	0	2,000
0133000	CALIF BEVERAGE CONTAINER RECYL	138,434,000	81,391,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,133,000	1,119,000
0141000	SOIL CONSERVATION FUND	11,000	73,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	94,000	87,000
0143000	CA HEALTH DATA & PLANNING FD	382,000	2,465,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	0	239,000
0158000	TRAVEL SELLER	40,000	0
0159000	ST TRAIL COURT IMPROV & MODERN	1,232,000	4,561,000
0163000	CONTINUING CARE PROVIDER FEE	31,000	78,000
0166000	CERTIFICATION ACCT-CONS AFF FD	0	124,000
0168000	STRUCTURAL PEST CONTROL	10,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	27,000	61,000
0171000	CALIF DEBT & INVEST ADV COMM	33,000	115,000
0175000	DISPENSING OPTICIANS FUND	37,000	17,000
0177000	FOOD SAFETY FUND	639,000	411,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	283,000	200,000
0181000	REGISTERED NURSE EDUCATION	160,000	192,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	902,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	2,153,000	1,099,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	20,702,000	5,547,000
0191000	FAIR AND EXPOSITION FUND	545,000	23,000
0193000	WASTE DISCHARGE PERMIT FUND	2,093,000	10,156,000
0194000	EMERG MED SRVS TRNG PGM APROV	23,000	0
0203000	GENETIC DISEASE TESTING FUND	7,190,000	4,771,000
0205000	GEO PELS FUND	235,000	52,000
0207000	FISH & WILDLIFE POLLUTION ACCT	4,000	156,000
0211000	CA WTRFOWL HAB PRESERVATION	0	50,000
0213000	NATIVE SPECIES CONSV & ENHAN	3,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	0	10,000
0216000	INDUSTRIAL REL CONST IND ENF	7,000	5,000
0217000	INSURANCE FUND	3,367,000	10,663,000
0223000	WORKERS' COMP ADMIN REVOLV FD	2,156,000	12,212,000
0226000	CA TIRE RECYCLING MGMT FUND	554,000	2,060,000
0228000	SEC OF STATE'S BUSINESS FEE FD	3,937,000	8,743,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	22,776,000	22,479,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	3,998,000	4,710,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	7,345,000	0
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,099,000	0
0234000	CIGARET.& TOB./RESEARCH ACCT.	1,049,000	634,000
0235000	CIGARET.& TOB./PUBLIC RESOURCE	1,031,000	1,603,000
0236000	CIGARET. & TOB./UNALLOCATED	5,072,000	62,000
0238000	VETS CEMETERY PERPETUAL MAINT	5,000	1,000
0239000	PRIVATE SECURITY SERVS FUND	1,375,000	1,813,000
0241000	LOC PUB PROSECUTR/DEFNDER TNG	0	3,000
0245000	MOBILEHOME PARK REVOLVING FUND	609,000	0
0247000	DRINKING WATER OPERATOR CERT	0	65,000

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FROM: 20120901 TO 20120930

FUND	FUNDNAME	DECLARATION	REDUCTION
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0256000	SEXUAL PREDATOR PUBLIC INFO	9,000	0
0259000	SUPPLEMENTAL CONTRIB PROG FUND	2,000	16,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	0	14,000
0261000	OFF HIGHWAY LICENSE FEE	53,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	1,578,000	11,544,000
0264000	OSTEOPATHIC MED BD CONTINGENT	254,000	137,000
0268000	PEACE OFFICERS TRAINING	3,088,000	3,765,000
0269000	GLASS PROCESSING FEE ACCOUNT	635,000	4,379,000
0270000	TECHNICAL ASSISTANCE FUND	1,882,000	1,466,000
0271000	CERTIFICATION FUND	107,000	48,000
0272000	INFANT BOTULISM TRTMT & PREV	446,000	251,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	58,000	0
0277000	BIMETAL PROCESSING FEE ACCT	195,000	25,000
0278000	PET PROCESSING FEE ACCT	461,000	574,000
0279000	CHILD HEALTH & SAFETY FUND	316,000	18,000
0280000	PHYSICIAN ASSISTANT FD	274,000	108,000
0281000	RECYCLING MARKET DEV REV LOAN	399,000	0
0289000	HLTH INS COUNSELING/ADVOCACY	2,154,000	385,000
0290000	PILOT COMMISSIONERS' SPEC FD	380,000	104,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	116,000	0
0294000	REMOVAL/REMEDIAL ACTION ACCT	5,000	234,000
0295000	PODIATRIC MEDICINE FUND	198,000	82,000
0298000	FINANCIAL INSTITUTIONS FUND	69,000	2,237,000
0299000	CREDIT UNION FUND	12,000	0
0305000	PRIVATE POSTSECONDARY ED	1,605,000	891,000
0306000	SAFE DRINKING WATER ACCOUNT	46,000	10,000
0310000	PSYCHOLOGY FUND	616,000	360,000
0312000	EMERG MED SVCS PERSONNEL FUND	154,000	275,000
0314000	DIESEL EMISSION REDUCTION FUND	62,000	0
0316000	SAN FRAN BAY AREA CONSV PGM	513,000	940,000
0317000	REAL ESTATE FUND	2,174,000	1,771,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	12,000	59,000
0319000	RESPIRATORY CARE FUND	559,000	279,000
0320000	OIL SPILL PREVENTION & ADMIN	507,000	2,094,000
0321000	OIL SPILL RESPONSE TRUST FUND	4,000	305,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	0	5,000
0325000	ELECTRONIC & APPL REPAIR FUND	533,000	323,000
0326000	ATHLETIC COMMISSION FUND	460,000	272,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	2,964,000	1,000
0329000	VEHICLE LICENSE COLLECTN ACCT	2,327,000	35,682,000
0331000	SALES TAX ACCOUNT	171,801,000	177,801,000
0332000	VEHICLE LICENSE FEE ACCOUNT	102,355,000	124,278,000
0335000	REGISTERED ENV HLTH SPECLST FD	35,000	20,000
0336000	MINE RECLAMATION ACCOUNT	47,000	53,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	2,276,000	23,000
0351000	MENTAL HEALTH SUBACCOUNT-	93,379,000	93,379,000
0365000	HISTORIC PROPERTY MAINT FUND	62,000	0
0366000	INDIAN GAMING REV SHARING TRST	38,485,000	0

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FUND	FUNDNAME	DECLARATION	REDUCTION
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0367000	INDIAN GAMING SPEC DISTRIB FD	7,027,000	33,627,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	38,000	27,000
0369000	ASBESTOS TRAINING APPROVAL ACC	83,000	72,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	372,000	220,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	7,700,000	0
0381000	PUB INTEREST R D & D	0	2,461,000
0382000	RENEWABLE RESOURCE TRUST FUND	119,000	971,000
0386000	SOLID WASTE DISP CLEANUP TRUST	4,995,000	198,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	1,142,000	7,362,000
0392000	ST PARKS AND RECREATION ACCT	46,068,000	27,528,000
0396000	SELF-INSURANCE PLANS FUND	11,000	242,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	31,000	57,000
0400000	REAL ESTATE APPRAISERS REG FD	289,000	236,000
0402000	SAFE CLEAN WATER SUPPLY	0	196,000
0407000	TEACHER CREDENTIALS	1,163,000	1,059,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	451,000	400,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	37,000
0412000	TRANSPORTATION RATE	300,000	164,000
0419000	WATER RECYCLING SUBACCOUNT	0	38,000
0421000	VEHICLE INSPECTION & REPAIR FD	13,858,000	6,765,000
0425000	VICTIM-WITNESS ASSISTANCE FD	28,000	868,000
0429000	LOCAL JURISDICTION ENGY.ASSIST	0	13,000
0436000	UNDERGRD STOR TANK TESTER ACCT	3,000	5,000
0439000	UNDERGRD STOR TANK CLEANUP FD	31,024,000	22,685,000
0447000	WILDLIFE RESTORATION FUND	90,000	188,000
0448000	OCCUPANCY COMPLIANCE MONITOR	393,000	0
0449000	WINTER RECREATION FUND	4,000	13,000
0452000	ELEVATOR SAFETY ACCOUNT	2,477,000	1,091,000
0453000	PRESSURE VESSEL ACCOUNT	88,000	55,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	157,000	977,000
0458000	SITE OPERATN & MAINTENANCE ACC	86,000	0
0459000	TELEPHONE MED ADV SERV. FD	14,000	15,000
0460000	DEALERS RECORD OF SALES SP ACT	192,000	205,000
0461000	PUC TRANSPORTATION REIMB ACCT	45,000	56,000
0462000	PUC UTILITIES REIMBMENT ACCT	370,000	328,000
0464000	HIGH COST FUND A ADM COMM FD	3,949,000	52,000
0465000	ENERGY RESOURCES PROGRAMS A/C	217,000	207,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,680,000	58,000
0471000	UNIV LIFELINE TELEP SVC TRST	14,074,000	1,812,000
0478000	VECTORBORNE DISEASE ACCOUNT	4,000	10,000
0481000	GARMNT MANUFACTURERS SPECI A/C	116,000	87,000
0483000	DEAF & DESABLED TELECOMM PGM	2,123,000	4,302,000
0491000	PAYPHONE SRV PROVIDERS COMM	0	7,000
0492000	STATE ATHLETIC COMM NEURO EXAM	6,000	7,000
0493000	TELECONNECT FD - ADM COMM FD	967,000	3,409,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	16,000	16,000
0501000	CALIFORNIA HOUSING FINANCE	106,412,000	58,450,000
0502000	CALIF WATER RESOURCES DEV BOND	49,153,000	34,731,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0506000	CENTRAL VALLEY WATER PROJ CONS	73,023,000	64,883,000
0507000	CENTRAL VALLEY WATER PROJ REV	24,360,000	21,963,000
0512000	COMPENSATION INSURANCE FUND	294,889,000	292,162,000
0514000	EMPLOYMENT TRAINING FUND	199,000	2,059,000
0516000	HARBORS & WATERCRAFT REVOL FD	168,000	4,059,000
0518000	HLTH FAC CONST LOAN INSURANCE	393,000	181,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	0	848,000
0524000	L.A. ST. BLDG. AUTHORITY FUND	3,991,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	2,000	2,000
0528000	ALTERNATIVE ENERGY AUTH FD	135,000	32,000
0530000	MOBILEHOME PARK PURCHASE FUND	265,000	0
0538000	SAN FRANCISCO STATE BUILDING	2,516,000	0
0539000	OAKLAND STATE BLDG AUTHORITY	2,280,000	0
0557000	TOXIC SUBSTANCES CONTROL ACCT	91,000	125,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	9,000
0561000	RIVERSIDE CO PUB FIN AUTH FUND	781,000	0
0562000	STATE LOTTERY FUND	206,016,000	338,802,000
0564000	SCHOLARSHARE ADM FUND	5,000	62,000
0565000	STATE COASTAL CONSERVANCY FD	53,000	53,000
0566000	DOJ CHILD ABUSE FUND	7,000	0
0567000	GAMBLING CONTROL FUND	128,000	108,000
0569000	GAMBLING CONTROL FINES & PENLT	32,000	22,000
0575000	ST UNIV DORM BLDG MAINT RES	0	8,000
0576000	ST UNIV DORMITORY CONSTRUCTN	15,700,000	19,830,000
0578000	ST UNIV DORM INTEREST/REDEMP	7,005,000	6,964,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	4,036,000	885,000
0585000	COUNTIES CHILDREN & FAMILIES	30,046,000	0
0587000	FAMILY LAW TRUST FUND	154,000	0
0588000	UNEMPLOYMENT COMP DISABL FUND	123,594,000	434,057,000
0592000	VETS FARM/HOME BUILDING-1943	25,492,000	42,075,000
0600000	VENDING STAND FUND	196,000	114,000
0601000	AGRICULTURE BUILDING FUND	52,000	29,000
0615000	PEACE OFFICER&FIREFIGHTERS DEF	7,000	7,000
0617000	STATE WTR. POLLUTION CONTROL	32,798,000	42,921,000
0623000	CA CHILDREN/FAMILIES TRUST FD	40,072,000	40,185,000
0629000	SAFE DRINKING WTR ST REVLY FD	23,453,000	7,028,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,439,000	2,029,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,878,000	0
0636000	CHILD CARE ACCT, CHILD/FAM FRS	997,000	160,000
0637000	RESEARCH\DEVEL ACCT	1,127,000	23,000
0638000	ADMINISTRATION ACCT	369,000	300,000
0639000	UNALLOCATED ACCOUNT	751,000	0
0641000	DOMESTIC VIOLENCE RESTRAINING	37,000	16,000
0648000	MOBILEHOME/MFG HOME REV FUND	1,235,000	4,762,000
0649000	CA INFRASTRRT & ECON DEVL BANK	3,000	897,000
0653000	SEISMIC RETROFIT BOND 1996	0	92,000
0658000	HIGHER ED CAP OUTLAY BOND,1996	0	878,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	238,877,000	203,241,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	120,858,000	0
0678000	PRISON INDUSTRIES REVOLV FD	12,805,000	12,302,000
0679000	STATE WATER QUALITY CONTROL	4,337,000	2,497,000
0687000	DONATED FOOD REVOLVING FUND	176,000	1,116,000
0691000	WATER RESOURCES REVOLVING	50,459,000	38,831,000
0698000	HOME PURCHASE ASSISTANCE FUND	95,000	0
0701000	VETERANS' HOME FUND	0	88,000
0702000	P&V- CONSUMER AFFAIRS FUND	36,172,000	37,139,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	0	3,284,000
0704000	P&V- ACCOUNTANCY FUND	2,618,000	1,028,000
0705000	1992 HIGHER EDUC CAP OUTLAY BD	0	95,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	115,000	331,000
0717000	CEMETERY FUND	310,000	354,000
0735000	P&V- CONTRACTORS' LICENSE FD	8,863,000	5,051,000
0741000	P&V- DENTISTRY FUND	1,333,000	93,000
0742000	STATE URBAN & COASTAL PARK	0	6,000
0747000	PRISON CONSTRUCTION FUND 1988	0	14,000
0749000	REFUNDING ESCROW FUND	3,000	132,000
0750000	ST FUNERAL DIRECTORS & EMBALM	161,000	170,000
0752000	HOME FURN & THERMAL INSULATION	577,000	441,000
0755000	LICENSED MIDWIFERY FUND	8,000	0
0756000	PASSENGER RAIL&CLEAN AIR BD FD	0	4,000
0757000	LANDSCAPE ARCHITECTS FUND	134,000	62,000
0758000	MEDICAL BD OF CALIF	11,463,000	6,630,000
0759000	P&V- PHYSICAL THERAPY FUND	527,000	445,000
0761000	P&V- REGISTERED NURSING FUND	4,917,000	4,307,000
0763000	P&V- OPTOMETRY FUND	306,000	187,000
0767000	P&V- PHARMACY BD CONTINGENT	2,871,000	1,646,000
0769000	PRIVATE INVESTIGATOR FUND	84,000	61,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	2,513,000	857,000
0771000	COURT REPORTERS FUND	177,000	9,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	1,825,000	1,095,000
0775000	P&V- STRUCTURAL PEST CONTROL	346,000	218,000
0777000	VETERINARY MEDICAL BD CONTG FD	600,000	325,000
0779000	VOCATNL NURSING/PSYCH TECH FD	1,628,000	1,255,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	280,000	199,000
0784000	STUDENT LOAN OPERATING FUND	28,227,000	28,222,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	4,000
0803000	STATE CHILDREN'S TRUST FUND	0	8,000
0814000	CA STATE LOTTERY EDUCATION	67,000	34,000
0815000	JUDGES RETIREMENT FUND	13,320,000	10,850,000
0821000	FLEXELECT BENEFIT FUND	1,912,000	1,289,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	71,270,000	98,019,000
0829000	HEALTH PROFESSIONS EDUC FUND	101,000	2,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,659,090,000	688,569,146
0833000	ANNUITANTS' HEALTH CARE COV FD	27,702,000	27,331,000
0835000	TEACHERS RETIREMENT	112,249,000	156,751,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	5,618,000	0

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FUND	FUNDNAME	DECLARATION	REDUCTION
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0840000	CA MOTORCYCLIST SAFETY FD	128,000	0
0849000	REPLACEMENT BENEFIT CUST. FD	305,000	223,000
0865000	MENTAL HEALTH MANAGED CARE DP	20,684,000	0
0870000	UNEMPLOYMENT ADMINISTRATION	9,860,000	9,860,000
0872000	STATE HOSPITAL ACCOUNT,	10,902,000	677,000
0884000	JUDGE RETIREMENT SYSTEM II FD	1,327,000	4,555,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	67,000	23,000
0904000	CA HEALTH FACILITIES FIN AUTH	184,000	153,000
0908000	SCHOOL EMPLOYEES FUND	2,159,000	30,972,000
0910000	CONDEMNATION DEPOSITS FUND	27,449,000	2,057,000
0911000	EDUC FACILITIES AUTHORITY	0	42,000
0915000	DEFERRED COMPENSATION PLAN FD	1,022,000	1,972,000
0917000	INMATES' WELFARE FUND	3,259,000	4,003,000
0918000	SMALL BUSINESS EXPANSION	27,000	252,000
0920000	LITIGATION DEPOSIT FUND	845,657,000	478,840,000
0929000	HOUSING REHABILITATION LOAN	736,000	0
0930000	POLLUTN CONTL FINANCING AUTH	1,794,000	1,040,000
0932000	TRIAL COURT TRUST FUND	142,807,000	169,223,000
0933000	MANAGED CARE FUND	560,000	4,470,000
0938000	RENTAL HOUSING CONSTRUCTN FD	27,000	222,000
0942000	SPECIAL DEPOSIT FUND	12,751,000	26,597,000
0948000	CAL ST UNIV & COLL TRUST FUND	220,036,000	186,752,000
0950000	PUB EMPLOY CONTINGENCY RESRV	175,077,000	176,533,000
0952000	STATE PARK CONTINGENT	363,000	460,000
0954000	STUDENT LOAN AUTHORITY FUND	0	1,000
0960000	STUDENT TUITION RECOVERY FUND	1,910,000	0
0965000	TIMBER TAX	1,016,000	0
0972000	MANUFACTURED HOME RECOVERY FD	31,000	0
0983000	CALIF FD FOR SENIOR CITIZENS	15,000	49,000
0985000	EMERGENCY HOUSING & ASST FUND	0	252,000
1008000	FIREARMS SAFETY/ENFRCMNT SPCL	214,000	0
3002000	ELECTRICIAN CERTIF FUND	212,000	65,000
3004000	GARMENT INDUSTRY REGULATIONS	330,000	90,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	1,150,000	3,136,000
3015000	GAS CONSUMPTION SURCHARGE FUND	61,264,000	104,056,000
3016000	MISSING PERSONS DNA DATA BASE	206,000	0
3017000	OCCUPATIONAL THERAPY FUND	179,000	150,000
3018000	DRUG AND DEVICE SAFETY FUND	310,000	334,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	747,000	647,000
3023000	WIC MANUFACTURER REBATE FUND	19,936,000	19,966,000
3025000	ABANDONED MINE RECLAMATION	1,051,000	0
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	53,000
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	0	42,000
3037000	STATE COURT FACILITIES CONST F	7,602,000	3,569,000
3042000	VICTIMS OF CORP FRAUD COMP FD	132,000	0
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	3,849,000	3,936,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	145,000	118,000
3058000	WATER RIGHTS FUND	78,000	1,472,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
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3059000	FISCAL RECOVERY FUND	107,053,000	3,249,000
3060000	APPELLATE COURT TRUST FUND	387,000	38,000
3062000	ENGY FAC LICENSE AND COMPL FD	1,949,000	153,000
3064000	MENTAL HLTH PRACTITIONER ED FD	30,000	34,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	389,000	5,803,000
3066000	COURT FACILITIES TRUST FUND	5,563,000	10,933,000
3068000	VOCATIONAL NURSE EDUCATION FD	16,000	25,000
3069000	NATUROPATHIC DOCTOR'S FUND	43,000	16,000
3071000	CAR WASH WORKER RESTITUTION FD	36,000	0
3072000	CAR WASH WORKER FUND	43,000	6,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	46,000	28,000
3080000	AIDS DRUG ASSIST PGM REBATE	0	15,371,000
3081000	CANNERY INSPECTION FUND	180,000	92,000
3084000	ST CERTIFIED UNIFIED PGM AGY	8,000	102,000
3085000	MENTAL HEALTH SERVICES FUND	77,702,000	60,681,000
3086000	DNA IDENTIFICATION FUND	2,872,000	0
3087000	UNFAIR COMPETITION LAW FUND	41,065,000	41,058,000
3088000	REGISTRY OF CHARITABLE TRUSTS	222,000	0
3089000	PUC UTIL COMM RATEPAYER ADV	6,000,000	3,763,000
3090000	DEFICIT RECOVERY BND RET SNKNG	90,000	0
3095000	FILM PROMOTION AND MARKETING	0	2,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	2,000,000	1,500,000
3098000	DPH LICENSING & CERT PGM FUND	6,942,000	11,223,000
3100000	DWR ELECTRIC POWER FUND	165,395,000	146,983,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	21,000
3103000	HATCHERY AND INLAND FISHERIES	1,134,000	190,000
3108000	PROFESSIONAL FIDUCIARY FUND	42,000	52,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	489,000
3114000	BIRTH DEFECTS MONITORING PGM	214,000	129,000
3117000	ALTERNATIVE & RENEWABLE FUEL	4,723,000	5,597,000
3121000	OCCUPATIONAL SAFETY & HEALTH	408,000	2,130,000
3122000	ENHANCED FLEET MODERNIZATION	2,145,000	0
3133000	MANAGED CARE ADMIN FINES FUND	65,000	0
3134000	SCHOOL DISTRICT ACCOUNT	5,000	76,000
3137000	EMERGENCY MEDICAL TECH CERT	86,000	150,000
3138000	IMMEDIATE & CRITICAL NEEDS	22,826,000	20,521,000
3140000	STATE DENTAL HYGIENE FUND	164,000	141,000
3141000	CA ADVANCED SERVICES FUND	1,731,000	2,543,000
3142000	STATE DENTAL ASSISTANT FUND	351,000	191,000
3145000	UST ORPHAN SITE CLEANUP FUND	0	102,000
3147000	SMALL COMMUNITY GRANT FUND	30,000	0
3150000	STATE PUBLIC WORKS ENFORCEMENT	0	189,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	322,000	1,804,000
3153000	HORSE RACING FUND	2,131,000	189,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	238,000	0
3157000	RECREATIONAL HEALTH FUND	31,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	611,218,000	398,222,000
3160000	WASTEWATER OPERATOR CERT FUND	86,000	72,000

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120901 TO 20120930

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
3165000	ENTERPRISE ZONE FUND	153,000	0
3167000	SKILLED NURSING FAC QUALITY &	0	133,000
3168000	EMERGENCY MED AIR TRANSPORT	735,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	1,512,000	1,459,000
3200000	CALWORKS MAINTENANCE OF EFFORT	26,000	0
3209000	OFFICE PATIENT ADVOCATE TRUST	0	58,000
3211000	ELECTRIC PROG INVEST CHRG FD	1,154,000	0
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	0	299,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	1,463,000	2,704,000
6028000	HI ED CAP OUTLAY BOND FD 2002	0	13,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	18,000	3,262,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	433,000	10,197,000
6036000	ST SCHOOL FACILITIES FD 2002	0	27,908,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	7,000	1,058,000
6043000	HIGH-SPEED PASSENGER TRAIN	413,000	5,355,000
6044000	SCHOOL FACILITIES FD, 2004 ST	3,395,000	40,565,000
6046000	CHILDREN'S HOSPITAL FUND	0	37,000
6047000	STEM CELL RESEARCH AND CURES	614,344	16,597,344
6048000	2006 UNIV CAP OUTLAY BD FD	0	1,533,000
6049000	2006 CA COMM COLLEGE BD FD	0	13,968,000
6051000	SAFE DRINKING WATER OF 2006	3,124,000	32,432,000
6052000	DISASTR & FLOOD BND FD OF 2006	0	6,203,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	7,808,000	269,332,000
6057000	2006 STATE SCHOOL FAC FUND	3,268,000	88,740,000
6066000	HOUSING/EMERGENCY SHELTER FD	325,000	8,353,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	56,813,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,942,000	2,971,000
8004000	CHILD SUPPORT COLLECT RCVRV FD	13,468,000	26,513,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	1,000	0
8026000	PETRO UNDERGROUND STOR TK FIN	622,000	172,000
8029000	COASTAL TRUST FUND	1,606,000	173,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	45,428,000	48,423,000
8034000	MEDICALLY UNDERSERVED PHYSICNS	164,000	28,000
8041000	TEACHERS' DEFERRED COMP FUND	0	39,000
8047000	CALIFORNIA SEA OTTER FUND	0	6,000
8049000	VISION CARE PGM,STATE ANNU FD	0	856,000
8062000	POOLED SELF-INSURANCE FUND	674,000	822,000
9250000	BOXERS' PENSION FUND	18,000	4,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	567,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	19,112,000	1,870,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	19,800,000	22,683,000
9731000	LEGAL SERVICES REVOLVING FUND	15,133,000	0
9733000	COURT FACILITIES ARCHITECT REV	1,677,000	5,203,000
9739000	WATER POLL CONTROL RVLVG FUND	681,000	1,084,000
9740000	CENTRAL SERVICE COST RECOVERY	1,152,000	7,122,000
9741000	ENERGY EFFICIENT STATE PROPRTY	0	82,000

TOTAL

8,554,479,344

7,493,848,490

PMIB Meeting
October 17, 2012

SMIF

THERE ARE NO SMIF REQUESTS FOR THIS MONTH.

October 17, 2012

**STAFF RECOMMEND NO CHANGES TO THE LOAN
POLICY AT THIS TIME**

PMIB Meeting
October 17, 2012

AB55 LOANS

POOLED MONEY INVESTMENT BOARD

October 17, 2012

Staff Report – Agenda Items 6 & 7

REVIEW OF LOAN POLICY

Item 6. Pursuant to section 2.0 of the Pooled Money Investment Account Loan Policy adopted on October 20, 2010 (Loan Policy), the Board shall review the Loan Policy annually each October. At this time, staff recommends that no changes be made to the current Loan Policy.

AB 55 LOAN REPORTING

Item 7 – PMIA Loans Monthly Reporting. The current amount of outstanding approved AB 55 Loans as of September 30, 2012 is \$276,083,040.72.

AB 55 LOAN RECOMMENDATIONS

1. **New Loan Requests.** Staff recommend the approval of the following new loan requests on the agenda:

Item 7.a Department of Corrections and Rehabilitation
State Public Works Board (SPWB) Lease Revenue Bonds, AB 900
CMF, Vacaville: Health Care Facility Improvement Project
\$1,310,000 requested
Loan proceeds would be used to fund Preliminary Plans for this project.

Item 7.b Department of Corrections and Rehabilitation
State Public Works Board (SPWB) Lease Revenue Bonds, AB 900
CSP, Solano: Health Care Facility Improvement Project
\$1,568,000 requested
Loan proceeds would be used to fund Preliminary Plans for this project.

Item 7.c Department of Corrections and Rehabilitation
State Public Works Board (SPWB) Lease Revenue Bonds, SB 1022
Three Level II Dorm Facilities
\$18,608,000 requested
Loan proceeds would be used to fund Performance Criteria and Concept Drawings for this project.

Comments: Staff recommends approval of these three loan requests based on the following:

- The Requesting Department has complied with the loan requirements of section 3.0 of the Loan Policy for all three new loan requests.

2. **Loan Renewal Requests.** Staff recommends approval of the one AB 55 loan renewal request (**Item 7.d**) on the October 17, 2012 agenda in the amount shown on column f of Exhibit A to this staff report. This amount reflects an increase necessary for the requesting department to continue working drawings and acquisition for the project, as well as to pay accrued interest and administrative costs. The loan request is in compliance with the current Loan Policy.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
LOAN REQUESTS (AB 55 LOANS)
For the October 17, 2012 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	Impact on the Pool			Loan Paydown		STO Loan Recommendations		Interest Paid by
						New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	
NEW LOAN REQUESTS													
a	New		1230004		California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 CMF, Vacaville: Health Care Facility Improvement Project	\$ 1,310,000.00	\$ -	\$ 1,310,000.00	N/A	N/A	\$ 1,310,000.00	\$ 1,310,000.00	BF
b	New		1230005		California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 CSP, Solano: Health Care Facility Improvement Project	\$ 1,568,000.00	\$ -	\$ 1,568,000.00	N/A	N/A	\$ 1,568,000.00	\$ 1,568,000.00	BF
c	New		1230007		California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, SB 1022 Three Level II Dorm Facilities	\$ 18,608,000.00	\$ -	\$ 18,608,000.00	N/A	N/A	\$ 18,608,000.00	\$ 18,608,000.00	BF
RENEWAL REQUEST													
d	Renewal	1120012	1230008	0660509	California Conservation Corps SPWB Lease Revenue Bonds Tahoe Base Center Relocation Phase 2	\$ 300,000.00	\$ 297,000.00	\$ 3,000.00	N/A	N/A	\$ 300,000.00	\$ 3,000.00	BF
						\$ 21,786,000.00	\$ 297,000.00	\$ 21,489,000.00	\$ -	\$ -	\$ 21,786,000.00	\$ 21,489,000.00	
Total amount of outstanding PMIA loans as of September 30, 2012						Requested			Recommended				
Impact on the Pool from this meeting's actions						\$ 276,083,040.72			\$ 276,083,040.72				
Outstanding PMIA loans after this meeting's actions						\$ 21,489,000.00			\$ 21,489,000.00				
						\$ 297,572,040.72			\$ 297,572,040.72				

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230004

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$ 900,419,000 \$710,940,000.00	Amount Requested: \$1,310,000.00
Appropriation(s) to be Funded: Ch. 7/07 5225-801-0660, 61.09.753 Phase I, Medical/Mental Health/ Dental		Date Funds Needed: 10/19/2012	
Department Contact: Michelle Weaver		Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239
Department Director's Name (please print): Deborah Hysen		Signature: <i>[Signature]</i>	Date: 8/13/12
Name of SPWB Project: California Medical Facility- Health Care Facility Improvement Program - Project 910		Project Contact: Gary Lewis	Phone: 916-255-2190
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 1/22/2016

Use of Loan Proceeds:

- Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒
*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____ <input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

1230004

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: ~~\$710,940,000.00~~ ~~900,419,000~~ ⁸⁷⁰ Proposed Funding Date: 10/19/2012
Loan Amount: \$1,310,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature

Date

8/13/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

09/14/2012

Pooled Money Investment Board EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1230004

Department Name: Corrections and RehabilitationProject Name: California Medical Facility HCFIPYear: 2012/13Est. Project Completion Date: 1/22/2016Date: 9/13/2012Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 1,310,0009/13/2013 Prelim Plans

Funds Disbursed to

3/14/2014 Work DrawDate: \$ - *Per SCO Report dated 0/0/001/22/2016 Constr ⁽²⁾Name of Bond Program: Lease Revenue - California Medical Facility HCFIPN/A EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
Disbursements

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest					
	Current Interest					
	Admin. ⁽³⁾			7,500.00	7,500	
13	Oct-12			25,000.00	32,500	P
14	Nov-12			115,000.00	147,500	P
15	Dec-12			115,000.00	262,500	P
16	Jan-13			115,000.00	377,500	P
17	Feb-13			115,000.00	492,500	P
18	Mar-13			115,000.00	607,500	P
19	Apr-13			117,000.00	724,500	P
20	May-13			117,000.00	841,500	P
21	Jun-13			117,000.00	958,500	P
22	Jul-13			117,000.00	1,075,500	P
23	Aug-13			117,000.00	1,192,500	P
24	Sep-13			117,000.00	1,310,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230005

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$ 900,419,000 ²¹⁰ \$710,940,000.00	Amount Requested: \$1,568,000.00
Appropriation(s) to be Funded: Ch. 7/07 5225-801-0660, 61.09.753		Government Code Section 15819.40(b) and (c) and 15819.401 – 15819.404	Date Funds Needed: 10/19/2012
Phase I, Medical/Mental Health/ Dental			
Department Contact: Michelle Weaver	Title: Chief Finance & Budgeting Unit	Phone: 916-255-2239	
Department Director's Name (please print): Deborah Hysen	Signature:	Date: 8/13/12	
Name of SPWB Project: California State Prison, Solano- Health Care Facility Improvement Program Project ²¹⁰	Project Contact: Gary Lewis	Phone: 916-255-2190	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 3/21/2016	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds*?

*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval	
<input type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1230005

Agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: ~~\$710,940,000.00~~ **900,419,000.00** Proposed Funding Date: 10/19/2012
 Loan Amount: \$1,568,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/08, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

S

Date

8/13/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

09/14/2012

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1230005

Department Name: Corrections and RehabilitationProject Name: California State Prison, Solano HCFIPYear: 2012/13Est. Project Completion Date: 3/21/2016Date: 9/13/2012Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 1,568,0009/13/2013 Prelim Plans

Funds Disbursed to

3/14/2014 Work DrawDate: \$ - *Per SCO Report dated 0/0/003/21/2016 Constr ⁽²⁾Name of Bond Program: Lease Revenue - CSP, Solano HCFIPN/A EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
Disbursements

Prior yrs	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	
	Current Interest				-	
	Admin. ⁽³⁾			7,500.00	7,500	
13	Oct-12			\$ 40,000.00	47,500	P
14	Nov-12			\$ 130,000.00	177,500	P
15	Dec-12			\$ 130,000.00	307,500	P
16	Jan-13			\$ 140,000.00	447,500	P
17	Feb-13			\$ 140,000.00	587,500	P
18	Mar-13			\$ 140,000.00	727,500	P
19	Apr-13			\$ 140,000.00	867,500	P
20	May-13			\$ 140,000.00	1,007,500	P
21	Jun-13			\$ 140,000.00	1,147,500	P
22	Jul-13			\$ 140,000.00	1,287,500	P
23	Aug-13			\$ 140,000.00	1,427,500	P
24	Sep-13			\$ 140,000.00	1,568,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230007

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$810,000,000.00	Amount Requested: \$18,608,000.00
Appropriation(s) to be Funded: Chapter 42, Statutes of 2012, Section 14 of 210		Government Code Section 15830 et seq.	Date Funds Needed: 10/19/2012
Department Contact: Michelle Weaver	Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239	
Department Director's Name (please print): Deborah Hysen	8	Date: 8/30/12	
Name of SPWB Project: Three 210 Statewide Level II Dorm Facilities	Project Contact: Bobby Khaghani	Phone: 916-255-2882	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input checked="" type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 3/28/2016	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds*?

*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken

9/11/2012

Type of Authorization

☒ Loan ☐ Sale☐ Loan ☐ Sale☐ Loan ☐ Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ _____ to be used to pay/reduce existing PMIB loan # _____☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ _____

Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO. 1230007

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$810,000,000.00

Proposed Funding Date: 10/19/2012

Loan Amount: \$18,608,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/11/2012, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature

Date

9/30/12

The State Department certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

09/14/2012

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1230007

Department Name: Corrections and RehabilitationProject Name: Three Level II Dorm FacilitiesYear: 2012/13Est. Project Completion Date: 3/28/2016Date: 9/12/2012Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 18,608,0007/13/2013 Prelim Plans

Funds Disbursed to

N/A Work DrawDate: \$ - *Per SCO Report dated 0/0/00N/A Constr ⁽²⁾Name of Bond Program: Lease Revenue - Three Level II Dorm FacilitiesN/A Equip3/28/2016 Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
Disbursements

Prior yrs

1

2

3

4

5

6

7

8

9

10

11

12

Prior Interest

Current Interest

Admin ⁽³⁾

7,500.00

7,500

13 Oct-12

1,550,000.00

1,557,500

P

14 Nov-12

1,550,000.00

3,107,500

P

15 Dec-12

1,550,000.00

4,657,500

P

16 Jan-13

1,550,000.00

6,207,500

P

17 Feb-13

1,550,000.00

7,757,500

P

18 Mar-13

1,550,000.00

9,307,500

P

19 Apr-13

1,550,000.00

10,857,500

P

20 May-13

1,550,000.00

12,407,500

P

21 Jun-13

1,550,000.00

13,957,500

P

22 Jul-13

1,550,000.00

15,507,500

P

23 Aug-13

1,550,000.00

17,057,500

P

24 Sep-13

1,550,000.00

18,608,000

P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY

PMIB NO.

1230008

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: CALIFORNIA CONSERVATION CORPS (CCC)		Total Project Appropriation: \$2,306,000.00 \$1,680,000.00	Amount Requested: \$300,000.00
Appropriation(s) to be Funded: Ch. 157, Stats. of 2003, 3340-301-0660(1) Ch. 47, Stats. of 2006, 3340-301-0660(1)		Date Funds Needed: 10/19/2012	
Department Contact: Maria Berumen (CCC)	Title: P	Phone: 341-3137	
Department Director's Name (please print): David Muraki		Date: 8/21/2012	
Name of SPWB Project: Tahoe Base Center Relocation/Construction - Phase II	Project Contact: Kathryn Savage	Phone: 376-1693	
SCO Fund # (for renewals only): 0660509	Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 7/1/2015	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds*?

*If Yes, specify :

☐ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No. 133572

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2003	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
11/17/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input checked="" type="checkbox"/> First \$ <u>297,000</u> to be used to pay/reduce existing PMIB loan # <u>1120012</u>	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

1230008

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: ~~\$2,306,000~~ \$1,680,000.00 *AP* Proposed Funding Date: 10/19/2012
Loan Amount: \$300,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) ☒ State Building Construction Act ☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2003, 11/17/2006, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
California Conservation Corps
Signature _____ Date 8/21/2012

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date 8/22/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

1230008

PMIA Loan Request for SPWB Bond Programs

Cashflow Statement

Department Name: California Conservation CorpsProject Name: Tahoe Base Center Relocation - Phase IIYear: 2012Est. Project Completion Date: 7/1/2015Date: 8/20/2012Est. Phase Completion Date: 7/1/2013 AcquisitionLoan Amount ⁽¹⁾: \$ 300,0001/1/2014 Prelim PlansFunds Disbursed to *Per SCO Report dated 8/14/12Date: \$ 278,932 (incl Prior Interest & Admin)7/1/2014 Work Draw7/1/2015 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction FundEquipDesign-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of

Project

(A,P,W,C,E,
D-B)Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
Disbursements

Prior yrs

278,932.14

278,932

1

278,932

2

278,932

3

278,932

4

278,932

5

278,932

6

278,932

7

278,932

8

278,932

9

278,932

10

278,932

11

278,932

12

278,932

Prior Interest

2,316.46

281,249

Current Interest

1,085.45

282,334

Admin ⁽³⁾

9,193.00

7,500.00

299,027

13

299,027

14

299,027

15

299,027

16

299,027

17

299,027

18

299,027

19

299,027

20

299,027

21

299,027

22

299,027

23

299,027

24

300,000

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.